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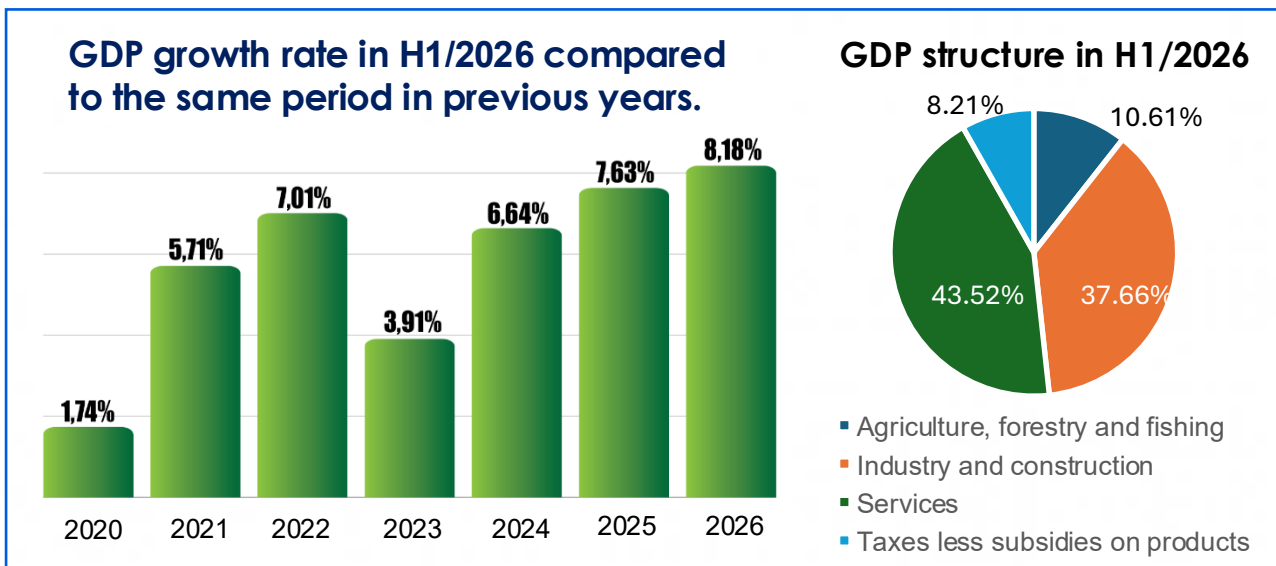
VIETNAM FDI REPORT

**FDI INTO VIETNAM INCREASED
SHARPLY, 34.6 BILLION USD,
IN FIRST 6 MONTHS OF 2026.**

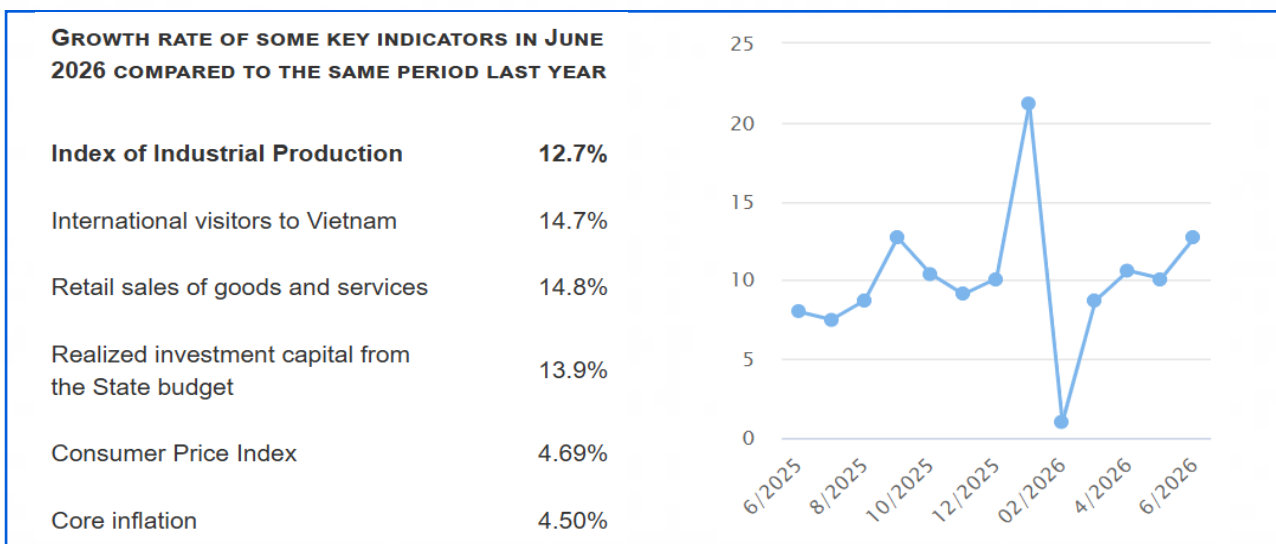
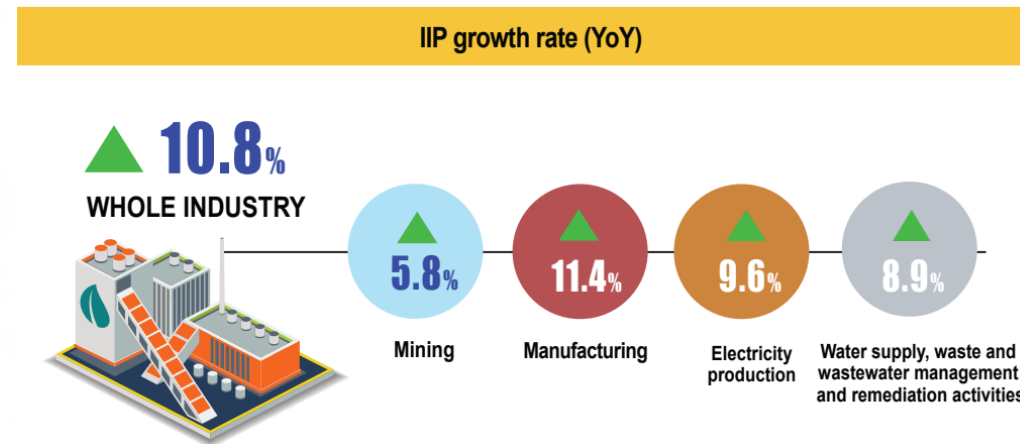
Ho Chi Minh City, 7 Jul. 2026

PART 1: FDI LANDSCAPE IN H1/2026

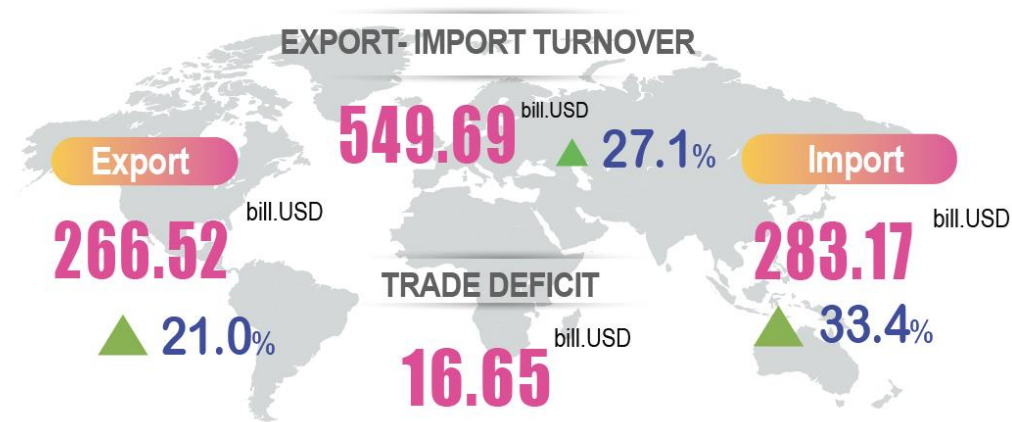
Macro-economy in the H1/2026, GDP increased by **8.18%** compared to the same period last year, far exceeding the 7.63% increase in the same period of 2025. GDP in Q2/2026 is estimated to have achieved a fairly high growth rate of **8.39%** compared to the same period last year.



INDUSTRIAL PRODUCTION IN THE FIRST 6 MONTHS OF 2026



EXPORT AND IMPORT OF GOODS IN THE FIRST 6 MONTHS OF 2026 (YoY)



Foreign Direct Investment in first-half 2026

In **H1/2026**, according to FIA, the total registered capital by foreign direct investors (FDI) reached over **34.6 billion USD**, a breakthrough increase of **61%** compared to the same period last year.

There were **2,013 new investment projects** with a registered capital at **17.39 billion USD**. This is a **87.2% increase** compared to H1/2025. Regarding adjusted capital, there are **541 existing projects** registered to **increase capital** with a total value more than **11 billion USD**, an increase of **11.8%** compared to the same period.



Newly registered capital
17.39 billion USD (▲ 87.2%)
2,013 projects



Adjusted registered capital
11 billion USD (▲ 23.5%)
541 projects



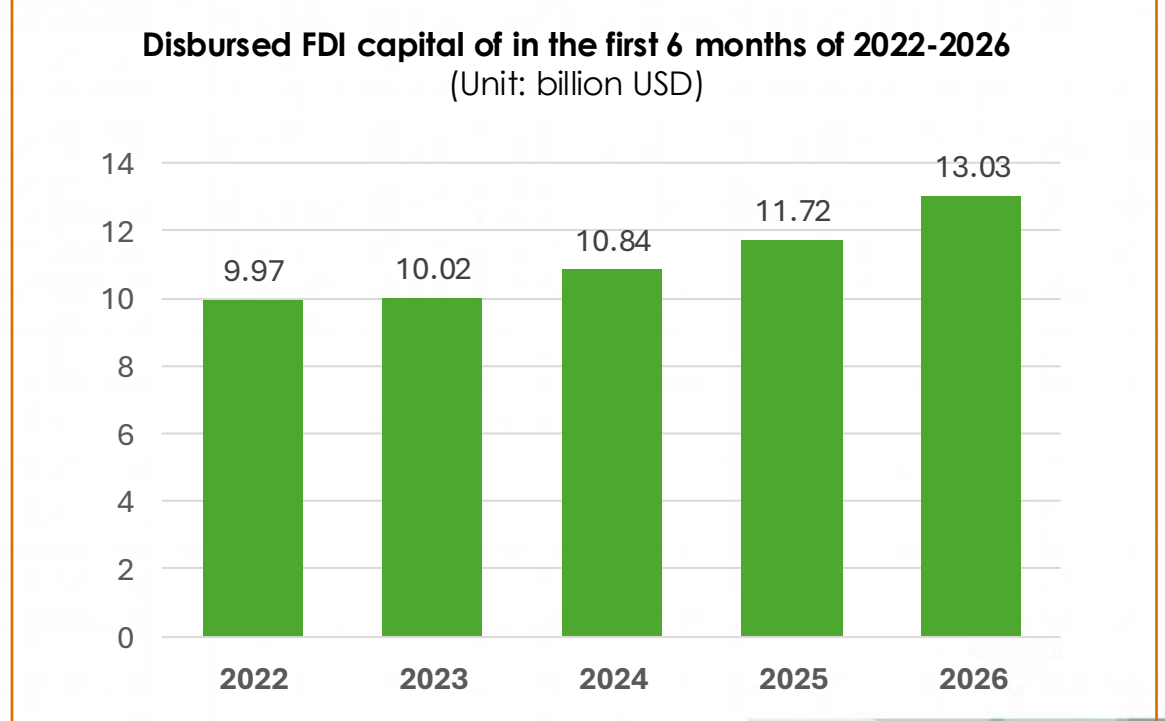
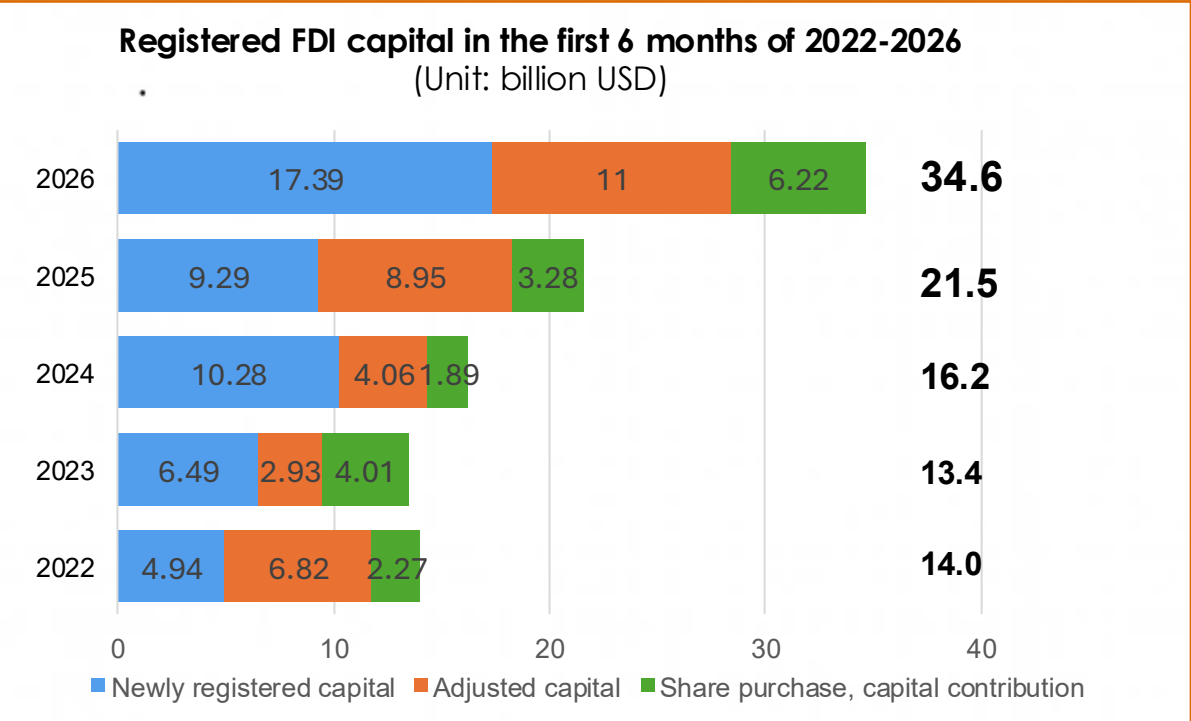
Share purchase, capital contribution
6.22 billion USD (▲ 89.5%)
1,446 projects

*The significant increase of newly registered capital and share purchase and capital contribution in first 6 months of 2026 demonstrates that **foreign investors have confidence in Vietnam's growth potential and its increasingly improved investment environment.***

Registered & Disbursed FDI capital in past 5 years

Registered FDI In H1/2026, total registered FDI surged compared to the same period in 2025, reaching **the highest level recorded** during the 2022–2026 period. The strong growth was primarily driven by **newly registered capital** and **the capital contributions and share acquisitions**. The figures of these two foreign investment types are almost a double compared to H1/2025.

Disbursed FDI continued to maintain a series of consecutive peaks throughout the H1/2026, estimated to reach **13.03 billion USD**, an **increase of 11.2%** over the same period last year. This is the highest amount of realized FDI capital in the first six months of the year in the past 5 years.



Source: FIA, chart generated by C+ Consult.

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FDI by Sectors



Wholesale and retails

\$2.25 billion

885 new projects



Professional, scientific activities

\$2.94 billion

269 new projects



Production & distribution of electricity

\$3.19 billion

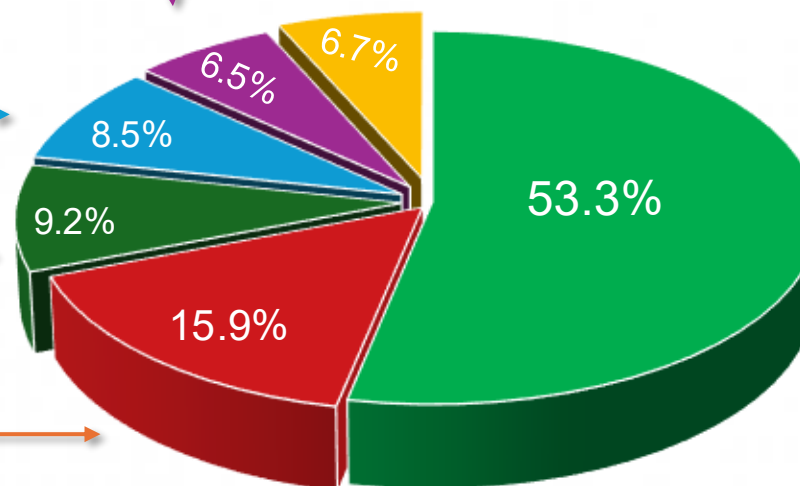
9 new projects



Real estate business

\$5.50 billion

42 new projects



Division of Total Registered FDI capital in
H1/2026 by sectors

Other sectors

\$2.3 billion

334 new projects



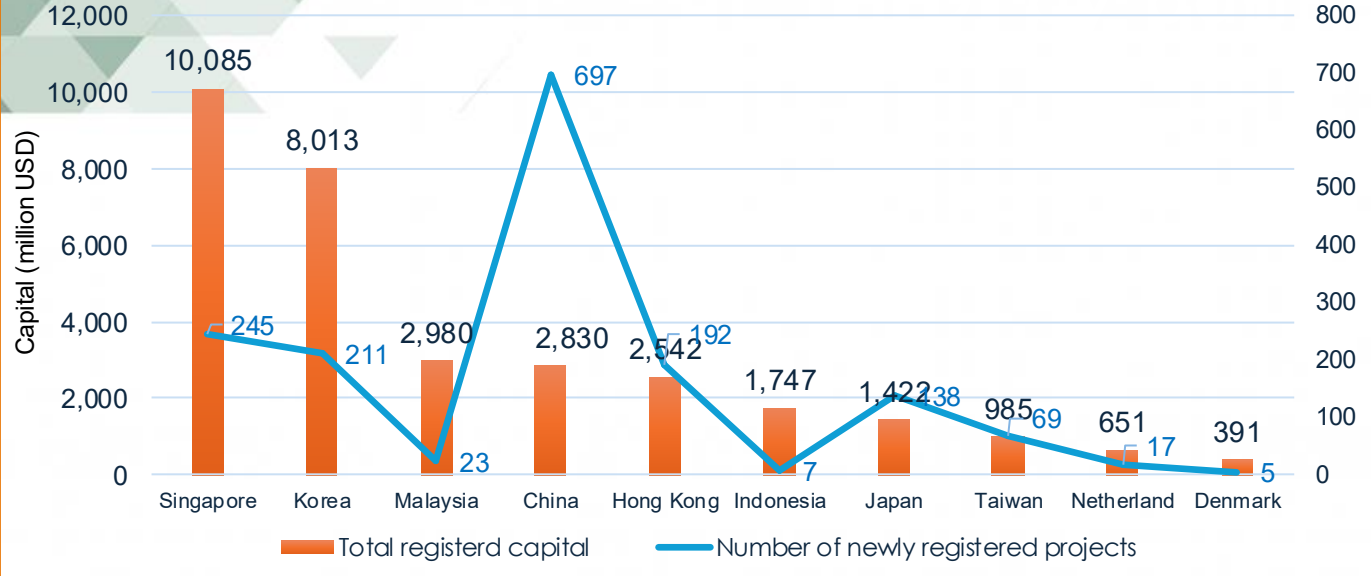
Manufacturing and processing

\$18.43 billion

474 new projects

Among 18 economic sectors which received the FDI in H1/2026, the **manufacturing and processing sector** took the lead, with total investment reaching **18.43 billion USD**, accounting for about 53.3% of total registered capital. **The real estate business** ranked second with total investment exceeding **5.5 billion USD**, making up about 15.9% .

Top 10 Countries contributed FDI capital in H1/2026

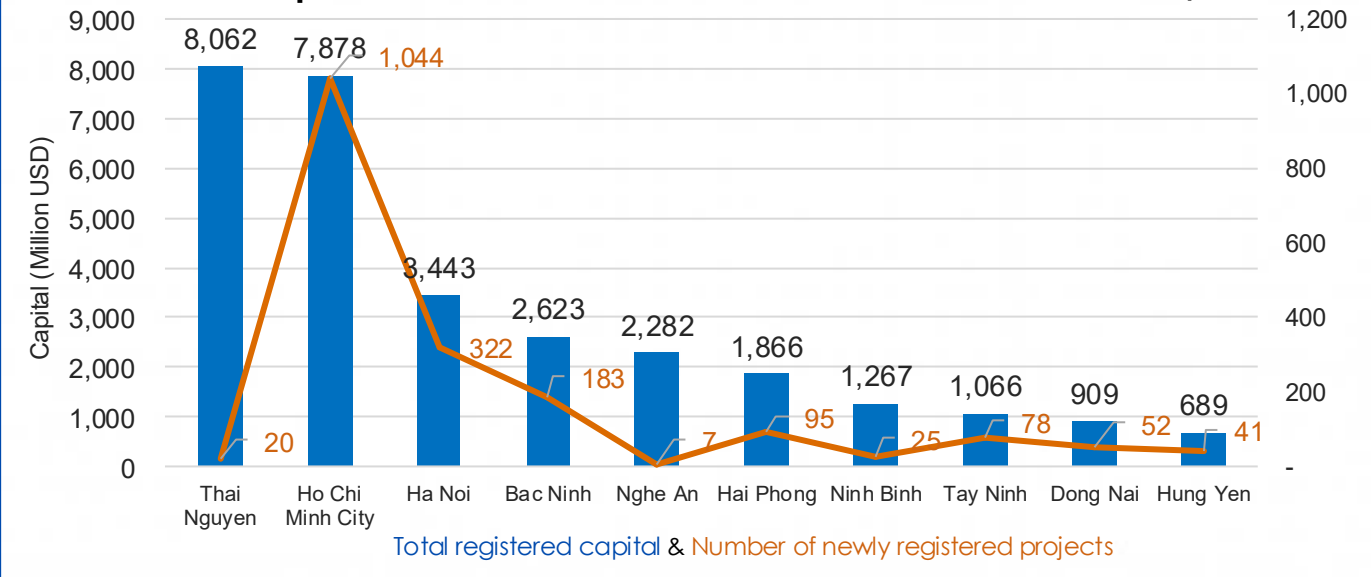


Source: MPI. Chart generated by C+ Consult.

FDI by Partners

A total of **63 countries and territories** invested in Vietnam in H1/2026. Among them, **Singapore ranked first** with total investment exceeding USD 10.08 billion, accounting for 29% of total investment. **Korea came second** with over USD 8.01 billion, making up 23.3% of total investment. They were followed by **Malaysia, China,** and **Hong Kong,** with investment capital of USD 2.98 billion, USD 2.83 billion, and USD 2.54 billion, respectively.

Top 10 areas in Vietnam received the most FDI in H1/2026



FDI by Investment Areas

Thai Nguyen leads the country in H1/2026 with a total registered FDI capital of **USD 8.06 billion**, accounting for **23.98%** of the total registered capital nationwide. **Ho Chi Minh City** ranks second with a total registered capital of **USD 7.87 billion** and is the locality attracting new projects the most with 1,044 projects. Following in order are Hanoi, Bac Ninh, and Nghe An.

Mega FDI projects in the first 6 months of 2026



Samsung Vietnam
Semiconductor
(Singapore)

Samsung Electro-Mechanics
Vietnam (phase 2)
(Korea)


Evolution DC VN HCMC
(Singapore)

BYD Electronics
(China)

 Thai Nguyen

 Thai Nguyen

 Ho Chi Minh City

 Phu Tho

Newly registered:
\$1.51 Billion

Capital added:
\$1.6 Billion

Newly registered:
\$508,8 Million

Capital added:
\$479,8 Million

Project: Semiconductor
memory

Project: PCB, camera module
& electronic components

Project: Data Center

Project: Electronics

Manufacturing & Processing

Manufacturing & Processing

Digital technology

Manufacturing & Processing

Mega FDI projects in the first 6 months of 2026



<p>STARMASON Hyperscale Data Center Complex (Singapore)</p>	<p>Seojin Vietnam Factory (Korea)</p>	<p>Stainless Steel Manufacturing Plant (Singapore)</p>	<p>Artificial graphite anode material factory (Korea)</p>
<p>📍 Ho Chi Minh City</p>	<p>📍 Bac Ninh</p>	<p>📍 Ha Tinh</p>	<p>📍 Thai Nguyen</p>
<p>Newly registered: \$480 million</p>	<p>Capital added: \$453 Million</p>	<p>Newly registered: \$380 million</p>	<p>Capital added: \$282 Million</p>
<p>Project: Data Center</p>	<p>Project: Electronic components</p>	<p>Project: Steel Production</p>	<p>Project: Battery Material</p>
<p>Digital Technology</p>	<p>Manufacturing & Processing</p>	<p>Manufacturing & Processing</p>	<p>Manufacturing & Processing</p>

PART 2: NEW FDI ATTRACTION PARADIGM OF VIETNAM

One year pasts from the cities and provinces merger, Vietnam is continuously **improving its institutions, removing bottlenecks**, and enhancing the investment environment. The country issued a series of laws and regulations to both **simplify investment procedures** and **provide a clear direction for attracting new investments**. Some of the policies are briefly introduced in the Part 2 of this report.

Although **Vietnam's Law on Investment 2025** (Law No.143/2025/QH15) went into effect in March 2026, the part of “*conditional investment and business sector*” under Article 7 and the Annex 4 of the Law was effective on 1 July 2026. Below is a brief review on advantageous points for the investors.

Simplified Business Conditions

- 38 conditional business lines removed from the regulated list.
- Regulatory requirements streamlined across 20 additional sectors.
- Shift from pre-approval to post-compliance monitoring in various industries.

Easier Enterprise Establishment

- Foreign investors may establish an enterprise (ERC) before obtaining an Investment Registration Certificate (IRC).
- Investment project approval is no longer a prerequisite for company incorporation, subject to market access conditions.

-  Faster market entry
-  Lower compliance costs
-  Improved ease of doing business
-  More flexibility in project adjustments
-  “Green line” mechanism applied to priority projects

Expanded Special Investment Procedure

The special investment mechanism is now available for projects located in:

- Industrial Parks (IPs), Export Processing Zones (EPZs)
- High-Tech Parks, Digital Technology Parks,
- Free Trade Zones, International Financial Centers, Functional zones within Economic Zones.



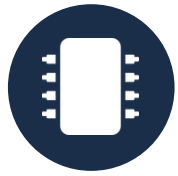
Streamlined Approval Process

Eligible projects may be exempt from:

- Investment policy approval
- Technology appraisal
- Preliminary environmental assessment
- Detailed planning approval
- Construction permits
- Certain fire safety procedures



Priority Sectors under Investment Law 2025



Technology & Innovation

Semiconductors · Digital technology industries ·
R&D activities · Innovation and digital transformation



Green & Sustainable Development

Renewable energy, Clean energy ·
Green economy · Circular economy



High-Value Manufacturing

Advanced manufacturing · Modern supply chains ·
Industrial clusters · Global value chain integration

Strategic Significance

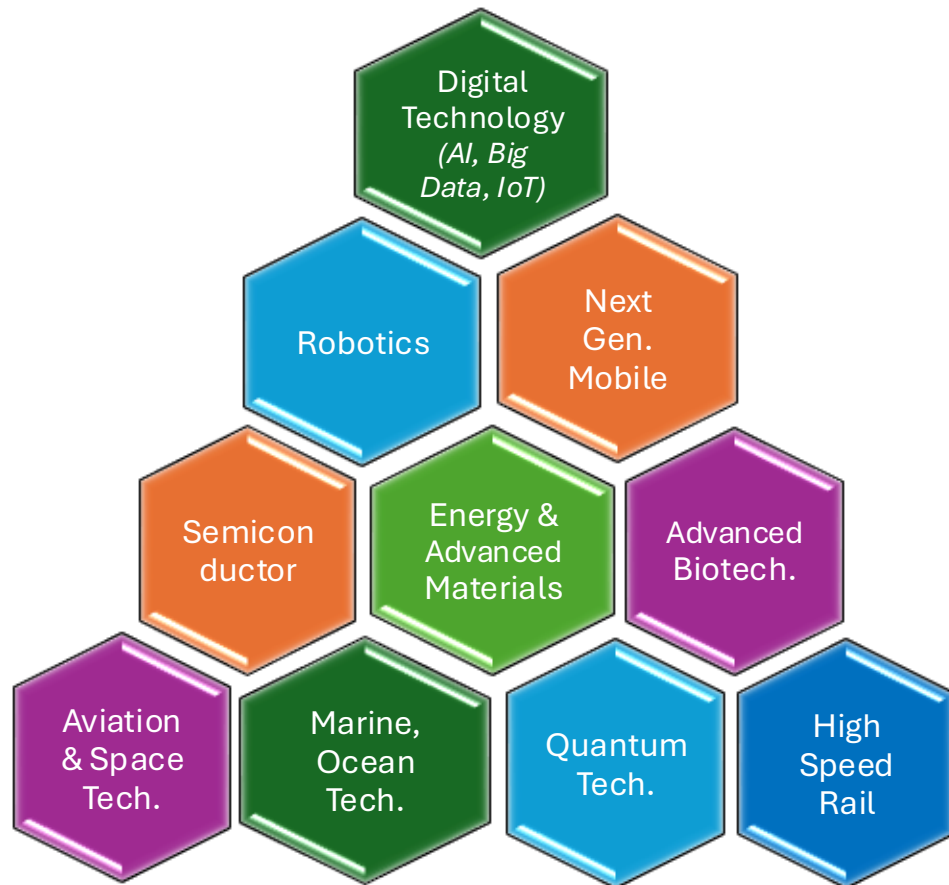
The Investment Law 2025 reflects Vietnam's
policy shift from:

Previous Focus	New Focus
Quantity of FDI	Quality of FDI
Labor-intensive industries	High-tech industries
Basic manufacturing	Innovation-driven production
General investment attraction	Strategic investment attraction

Vietnam is moving toward a more investor-friendly and innovation-driven investment framework, with stronger incentives for high-tech, green, and high-value-added industries.

2, Decision No. 21/2026/QĐ-TTg

The Decision, signed on 30 April and being effective from **01 July 2026**, issues **the List of 10 Strategic Technologies** and the List of Strategic Technology Products.



The Decision is a solid legal basis to shape national technical standards and regulations in the new period.

*Notably, the 10th technology "**High-speed rail and urban rail technology**" is an important technical indicator. This shows that the Government has identified modern transport infrastructure and rail transport vehicles as an integral part of the strategic technology map,*



The Decision, dated 15 May and being effective from **01 July 2026**, promulgating the *List of high technologies prioritized for investment* and the *List of high-tech products encouraged for development*.

LIST OF 70 technologies

prioritized for investment and development such as AI, big data, cloud computing, high performance computing, Internet of Things (IoT), blockchain, quantum technology, renewable energy technology, so on.



LIST OF 100 High-tech products









encouraged for development such as digital transformation, AI and smart technology; big data; unmanned aerial vehicles (UAV); means of transport using new energy; vaccines and diagnostic biological products etc.





NEW GENERATION FDI AND NEW DEVELOPMENT PARADIGM OF VIETNAM.

The **Resolution 10** presents a new mindset that is to shift from primarily attracting capital to **developing national strategic investment platforms**; and to **attracting investment based on value chains and innovation ecosystems**.

2026–2030 TARGETS

 <p>Registered FDI Capital USD 200–300 billion</p>	 <p>Disbursed Capital USD 150–200 billion (USD 30–40 bn/year)</p>	 <p>FDI Quality 75% of FDI from developed economies</p>	 <p>Increase by 30% the number of Fortune Global 500 corporations operating in Vietnam</p>
 <p>R&D At least 3 leading global technology corporations establish R&D centers in Vietnam</p>	 <p>Localization Average localization rate in key manufacturing industries reaches 45–50%</p>	 <p>10,000 Vietnamese enterprises participate in FDI value chains and supply chains</p>	 <p>MSCI upgrades Vietnam's stock market classification before 2030</p>

VISION TO 2045

 <p>The FDI sector accounts for approximately 25% of total social investment and contributes around 30% of GDP.</p>	 <p>Vietnam becomes a highly competitive manufacturing, services and innovation hub in Asia.</p>
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Resolution No. 10/NQ-TW

The Resolution 10 also reflects a shift in Vietnam's policy regarding the selection and evaluation of foreign direct investments (FDI).



Voice of AmCham Vietnam

“Resolution 10 opens opportunities for Vietnam to attract a new generation of investment capital.

We welcome Resolution 10's focus on promoting the digitalization of public services and simplifying administrative procedures.

AmCham also has three recommendations to Vietnam:

- 1, ensure consistent policy implementation*
- 2, continue investment in platforms that build national competitiveness*
- 3, maintain open and regular dialogue with the business community.”*



Voice of Economic expert

From Resolution 10, five major shifts in thinking can be observed:

- 1, From attracting capital to building national capacity,*
- 2, From input incentives to results-based support,*
- 3, From project selection to strategic investor selection,*
- 4, Significantly expanding the scope of the strategy for attracting international capital,*
- 5, Opening the market but accompanied by effective risk management.*

C+ Consulting & Investment Corp.

Your trusted partner for your investment journey in Vietnam.

Who we are

C+ consult. is a FDI consulting firm in Vietnam. We are an experienced team with diversified backgrounds but a united vision and mission. We are backed by experts and professionals in many industries.

Talent, experience, know-how, and technology application enable us to serve the clients and their businesses in Vietnam. We give guidance, advice, and companion to our clients in the investment journeys.

We are committed to providing first-class services to our clients. We care about our clients' single cent of the investments.

OUR VISION
Be the most trusted business consultancy in the region that makes clients' investments the most efficient.



C
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- A SPIRIT OF SERVICE**
- PROFESSIONAL**
- EFFICIENT**
- CAREFUL**
- PERSISTENT**

C+ advise, guide, and accompany the clients in Vietnam investment journeys. From the first day of your arrival in Vietnam until the company establishment and the factory set-up completion, we would be alongside with you for your success.



To provide the answers for key following questions and concerns

the reasons why to invest in Vietnam

#1 milestone

How to select the best-fit location for the factory?

#2 milestone

How to implement the project on schedule, at good quality, and within planned budget?

#3 milestone

To ensure the smooth operation

In the early stage of the investment , with **C+** 's service, the clients will gain insights and consultation about



Vietnam's **regulations on investment**



Vietnam **market access conditions or incentives**

Kinds of **investment incentives**



Industrial Parks, Logistics, etc. and factory setup progress



Regulations on **labor, foreigner work permit, and wages**



Tax, Accounting, and Auditing



Connections with relevant local authority



Supported by the **unique-built methodology and technology**, our **site selection service** enables our clients to successfully select the best-fit site for their projects.

Site selection service packages

- P1: Industrial land, RBF/RBW leasing service
- P2: **Tailor-made site selection advisory service** for identifying the best-fit location
- P3: The site-selection service of Package 2 until Enterprise Registration Certification completion



Ensure the clients to select the optimal site for the project



Smoothly proceed the project with advantageous contract signed



Case study

The client, a leading battery maker from China, wanted to enter Vietnam by setting up a factory in Vietnam.

C+ 's services

- ✓ **Market survey:** By understanding fully the client's demand, we organized a market survey to whole Vietnam for the client (1)
- ✓ We applied our **site-selection methodology** before conducting selected site visits (2)
- ✓ Internal discussion and **analysis** to finalize the targeted industrial parks and land plots (3)
- ✓ Using our knowhow and techque, we **made the deep-dive report** (4) for the client with data and qualitative comparison results.

Results

The client selected the **most suitable land plot** for the project, **saving nearly 500.000 USD** in the countable construction cost.



(1)



(2)

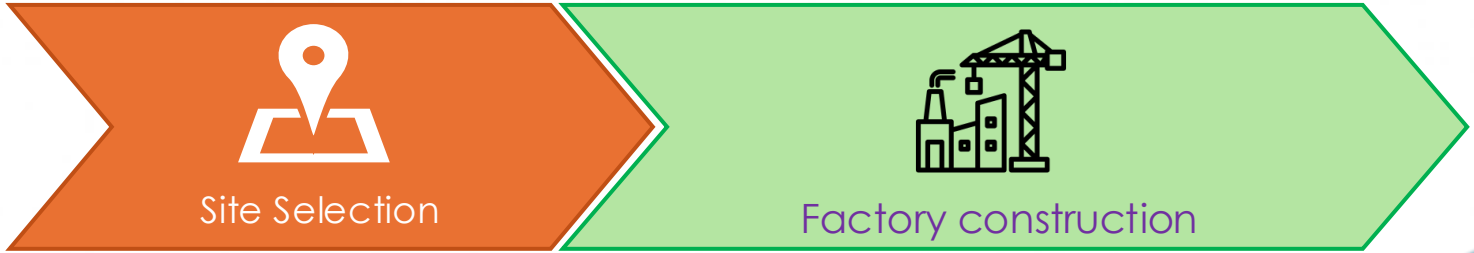


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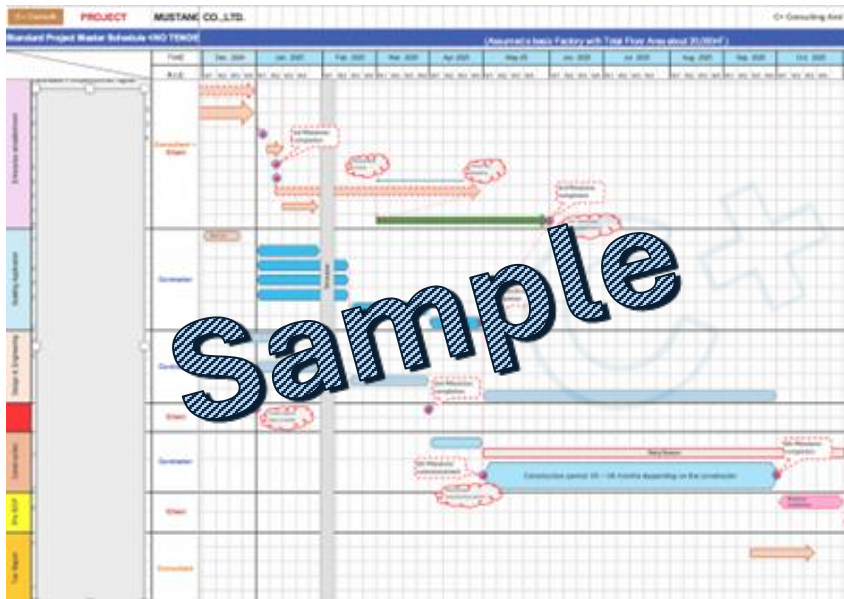


(4)

Followed the site selection service, we accompany the clients **to complete and obtain IRC/ERC.** In project construction stage, we consult the clients **in project execution, contractor award support,** and provide **project management** service **until** the construction **completion.**



PJ execution advice, construction management



(Master Project Schedule)

2b Design, Build factory
设计、建设工厂

- ✓ 设计
 - ✓ 工程
 - ✓ 施工申请
 - ✓ 建造
 - ✓ 机器安装
 - ✓ 试运行和软运行
 - ✓ 落成典礼
- 工厂建设完成
- A large, stylized 'Sample' watermark is overlaid on this list.

(Detailed scope of service)

Ensure the project to be executed legally, on schedule, high standard and within budget.

Case study

Our client, after selecting the most optimal site, wants us to be an adviser at the construction stage until its completion.

C+ 's services

IRC/ERC obtainment

Project master plan consultation

Project construction management

Monthly meeting, Responsible until factory **construction completion**



Advisor Council

Colin Ngo



Founding Partner

Colin has 22+ years' diverse experience for both private local enterprises and MNCs. Colin's expertises encompass the industries of construction, automotive, healthcare, manufacturing, etc. He dedicates his lifetime to supporting FDEs who come to invest in Vietnam.

Kymmy Hoang



Business Development

Kymmy spent 10 years plus on international education consultancy and real-estate sale before joining the firm in 2023. Her background of business administration and customer serve mindset support a lot in catching clients' various needs and thereby responding properly.

Luna (明月)



Business Development

Luna has rich experience of working with and supporting Chinese enterprises in Vietnam. She knows how to deal with clients in multi-cultural environments. Energy, dynamism, and profession define her. She is steadily developing herself in the industrial real estate sector.

Partners

Vincent Choo
ASEAN & MENA Markets



Vincent has 25+ years working in Vietnam and Malaysia. He brings his network and extensive experience in connecting ASEAN and MENA markets to C+.

Nguyen Mai Thanh
Japan Market



Thanh has been working in Japan for 15 years. Thanh fosters the Japan FDI to Vietnam. Our contact point in Japan.

《Trusted eco-system in varied fields》



HOP LUC CONSTRUCTION JSC

The beginning from a strong foundation

C+ 's Trusted Partner

25

Founded in 2009, Hop Luc Construction JSC is one of Vietnam's leading EPC contractors, delivering industrial construction solutions for FDI manufacturers.



17+

YEARS OF EXPERIENCE



200+

PROJECTS DELIVERED



1,500+

EMPLOYEES



TOP 5

CONSTRUCTION COMPANIES IN VIETNAM



TOP 1

INDUSTRIAL CONTRACTOR IN VIETNAM

OUR CORE CAPABILITIES



EPC



CONSTRUCTION



DESIGN



LEGAL

TRUSTED BY LEADING GLOBAL INVESTORS

LUXSHARE ICT

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Providing Comprehensive Financial Solutions for FDI Enterprises

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-  • Working Capital & Investment Financing
-  • International Trade Finance
-  • Foreign Exchange & International Payments
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-  • Bank Guarantees
-  • eFAST Service & Digital Ecosystem

Partnering with FDI Enterprises on Their Journey Toward Sustainable Growth



HRWORK VIETNAM COMPANY LIMITED

- **HRWORK**, a brand under **YSINC Group**, is a leading AI-powered HR technology and outsourcing platform. We provide one-stop, compliant, and digital global employment solutions for companies expanding overseas.
- With a direct service network covering 158 countries and 418+ locations worldwide, we leverage AI digital employees and intelligent compliance systems to automate end-to-end HR processes: recruitment, employment, payroll, and enterprise management.
- In Southeast Asia, HRWORK focuses on executive search, blue-collar mass recruitment, EOR compliance, and payroll services, helping Chinese and multinational enterprises launch quickly, stay fully compliant, and reduce operational costs.
- Our mission: Empower businesses, secure employees, and make global employment simpler and more efficient.

Flexible, compliant & cost-efficient global employment digital solutions to best suit your expansion needs across the globe



<p>Employee Global</p> <p>For companies that have no local entity but need to hire employees</p>	<p>Payroll Global</p> <p>For companies that have local entities but are in need of payroll & benefits services</p>	<p>Contractor Global</p> <p>For companies that need to hire overseas contractors in different countries/regions</p>	<p>VAS Global</p> <p>For companies with global recruitment & visa processing needs</p>
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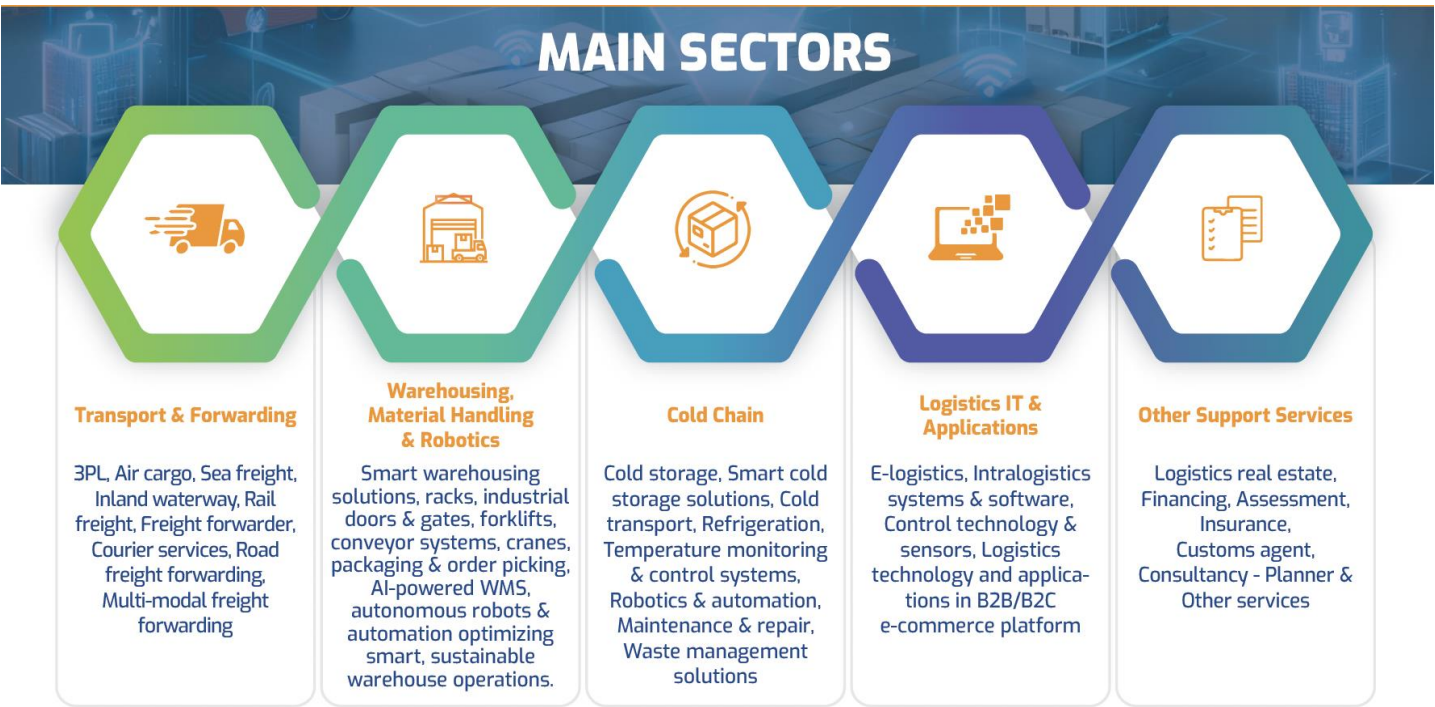
Get Started

Employee Global, Payroll Global, VAS Global, Contractor Global

THE VIET NAM INTERNATIONAL LOGISTICS EXHIBITION 2026

The Viet Nam International Logistics Exhibition 2026 (**VILOG 2026**) is held  from July 30 to August 1, 2026  SECC – Ho Chi Minh City under the theme **“Green Logistics – the Foundation for Sustainable Development.”**

VILOG 2026 expands significantly in both scale and quality. **450 exhibitors** from over **20 countries** and territories participate in the event. The exhibition features **500 booths** showcasing logistics products, services, and technologies. Demonstrates Vietnam’s increasing attractiveness as **a regional and global manufacturing hub.**



- Why Join VILOG 2026?**
- Vietnam's only international logistics exhibition, directed by the MoIT and supported by the Agency of Foreign Trade.
 - Co-organized by VLA and VINEXAD, two leading organizations with extensive experience in logistics and trade exhibitions.
 - Provides a platform to exchange industry insights, update market trends, and explore opportunities.
 - Connects participants with the latest Logistic products, services, and technologies; supply chain and logistics optimization.
 - Offers valuable networking and business development opportunities across the logistics ecosystem.

As a FDI consultancy, C+ often attend investment promotion activities, business seminars and workshops which makes us deeply feel the beat of Vietnam's economy.



C+ representatives attending seminars, workshops, exhibitions ...

... and Business Chambers' activities.



Going overseas to promote Vietnam is C+ 's frequent activity. Photos from the trips to Shanghai, Shenzhen, and Guangzhou in H1/2026.



C+ CONSULTING & INVESTMENT CORPORATION

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Book a **FREE** consultation meeting

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